

Our experienced valuation professionals deliver solid conclusions supported by rigorous analysis and informed judgment. Our valuation reports are designed to withstand intense scrutiny—whether from the IRS in a tax compliance setting, auditors in a financial reporting setting, or cross-examination in the courtroom.

PROVIDING CLARITY ON MATTERS OF VALUE

We assist middle-market companies, entrepreneurs, private equity groups, investors, lenders, and attorneys with complex valuation projects in a broad range of areas.



FINANCIAL REPORTING

- Business Combinations (ASC 805)
- Stock Compensation (ASC 718)
- Impairment Analysis (ASC 350/360)



DISPUTES

- Shareholder Disputes
- Matrimonial Disputes
- Diminution of Business Value



CORPORATE PLANNING

- Mergers & Acquisitions
- Buy-Sell Agreements
- Succession Planning



TAX COMPLIANCE

- Stock Option Plans (IRC Sec. 409A)
- Estate & Gift Tax
- Tax Restructuring

EXPERIENCE MATTERS

Our team doesn't just dabble in valuation. Day in and day out, our professionals perform high impact valuation engagements dealing with privately-held business entities, common and preferred stock, options and warrants, partnership and LLC interests, and intellectual property and other intangible assets.



Our experienced and credentialed valuation specialists draw on their diverse backgrounds to deliver results and exceed client expectations.



We offer a wide range of experience across a variety of industries, including government contracting, technology, construction, professional services, and healthcare.



Our team is comprised of experienced professionals with advanced valuation and forensic accounting certificates. Our credentials include CPA, CVA, ABV, CFF, CFE, and more.

Contact Us

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