

We take the guesswork out of complex M&A transactions. Our transaction advisory services enable you to maximize opportunity and minimize risk at every turn. Recognizing that no two deals are exactly alike, we offer flexible financial and tax due diligence support tailored to your specific needs and the dynamics of the transaction.

SCALABLE SERVICES TO SUIT YOUR NEEDS



BUY-SIDE DUE
DILIGENCE



SELL-SIDE DUE
DILIGENCE



VALUATION
SUPPORT



TAX
STRUCTURING



POST-CLOSING
SERVICES

Our due diligence process is designed help you avoid surprises and successfully navigate M&A transactions. Our engagements commonly involve in-depth analyses in the following areas:

- Revenue visibility and concentrations
- Historical operating results and quality of earnings
- EBITDA normalization adjustments
- Future cash flow characteristics
- Quality of assets and net working capital trends
- On- and off-balance sheet liabilities
- Forecasts and financial models
- Federal and state tax compliance
- Income tax and non-income tax exposure areas
- Tax attributes, credits, and incentives

Beyond our core financial and tax due diligence offerings, our clients often look to us for insightful analysis with respect to tax-efficient deal structuring and other deal negotiation considerations. We're also called upon to provide pre- and post-closing valuation support and dispute resolution assistance.

EXPERIENCE MATTERS

Our experienced transaction advisory professionals understand middle market transactions. We offer a wide range of experience across a variety of industries, including government contracting, technology, construction, professional services, and healthcare. You can count on our team to draw on our diverse backgrounds to deliver results and exceed your expectations.

Contact Us

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